

NOTICE OF REQUEST FOR REDEMPTION

To: **APEX CAPITAL MANAGEMENT LTD.**
3044 Bloor St W,
Etobicoke, ON
M8X 1C4

WHEREAS the undersigned holds _____ of the issued and outstanding Class A Preference shares in the capital of **APEX CAPITAL MANAGEMENT LTD.** (the "**Corporation**"), and the rights, privileges, restrictions and conditions attached to such shares permit the redemption of all such shares at the request of the holder at a Redemption Price (as defined in the Articles of the Corporation) equal to \$ _____, *plus* any dividends declared and unpaid on the Class A Preference Shares (the "**Redemption Price**");

NOW THEREFORE the undersigned gives notice to the Corporation pursuant to the rights, privileges, restrictions and conditions attached to such class of shares that the undersigned requests the Corporation to now redeem _____ of the Class A Preference shares in accordance with the rights, privileges, restrictions and conditions applicable to those shares, the undersigned requests a waiver of the notice period to effect the redemption, and hereby surrenders share certificate(s) no(s). _____ for _____ Class A Preference shares in the capital of the Corporation in the name of the undersigned. The undersigned hereby releases the Corporation and its officers, directors, employees and shareholders from any claims it may have or had which arose due to its ownership of its Class A Preference shares.

Dated effective this _____ day of _____, 20__.

NAME:

Per: _____
Name:
Title: